

Employment and Skills Opportunities and Challenges - Cannock Chase

Skills and Employability Team Staffordshire County Council

2024

Introduction

 To provide insight into current and future employment and skills demand and supply opportunities and challenges in Cannock Chase.





SWOT: Cannock Chase

- Economic inactivity lower than county and national averages
- Employment rate above county, regional and national averages
- Growing business base above county level with high business survival rate
- GVA per job filled growth rate higher than regional and national levels
- Capitalise on new technologies such as Al and automation to drive key sectors
- Develop strong enterprise offer to encourage new SMEs & support businesses
- Excellent connectivity to support growth
- Increase awareness and development as key leisure and activities destination
- Repurpose town centre to encourage mixed use and future proof amenities



- Adult skills levels below average
- High youth claimant rate above county and national average
- Job vacancies bias towards low skilled roles
- Low business start-up rate and business failure rate highest of all LAs
- Wage levels below average lowest annual average workplace earnings
- Adapting amenities and town centre to be future proof and sustainable
- Addressing labour skills shortage (e.g. health and education sectors)
- Attracting new business investment
- Increasing productivity and supporting new business development
- Encouraging apprenticeship training
- Raising aspirations amongst young people and improving skills levels generally

Headline Findings



42,000 jobs in 2022, below average -0.2% negative growth 2017-22



Low economic inactivity at 15% in 2023, lower than Staffordshire and national averages



85% employment rate in 2023, higher than county, regional and national averages



Total GVA of $\pounds 2.4bn$ in 2022 with an increase of 18% between 2017-2022

Business Growth and Key Sectors

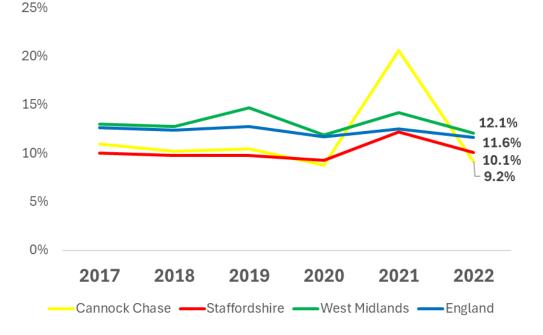
Total Businesses 2023 and Business Change 2018-2023 There were 3,565 businesses based in Cannock in 2023. Between 2018-23 there were an 770 F: Construction 75 additional 180 businesses and +5% growth. 645 G : Wholesale & retail trade; repair vehicles/motorcycles -10 380 This is higher than national +2%, region +3%M : Professional, scientific & technical activities -50 335 and county growth +0.3%. N : Administrative & support service 100 315 C : Manufacturing 10 205 I : Accommodation & food service -5 Key sectors include Construction (770 205 H : Transportation & storage businesses), Wholesale & Retail (645 20 170 S : Other service activities businesses), Professional, Scientific & Technical 125 J : Information & communication -15 (380 businesses). 105 Q : Human health & social work 100 L : Real estate activities Strongest growth 2018-23 in Admin. & 55 P : Education 10 Support (+100 businesses), Construction (+75 50 R : Arts, entertainment & recreation 5 businesses), Transportation & Storage (+20 50 K : Financial & insurance activities 15 businesses). **20** E : Water supply; sewerage, waste mgmt 20 A : Agriculture, forestry & fishing -5 Notable declines 2018-2023 in Professional, 10 O : Public admin & defence; social security 5 Scientific & Technical (-50 businesses), ICT (-15 5 D : Electricity, gas, steam & air con. businesses), Wholesale & Retail (-10 0 0 B : Mining & quarrying 0 businesses).

Source: UK Business Counts 2024

Business Start Ups and Closures

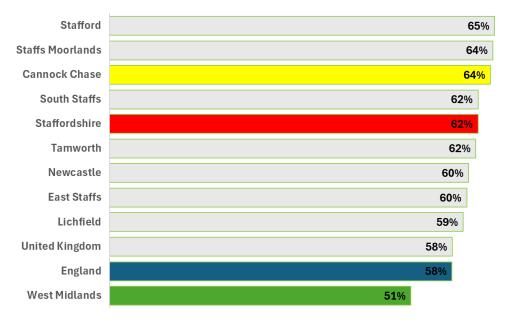
Cannock Business Start Up Rate 2022 at 9.2% is below county 10.1%, regional 12.1% and national 11.6% averages. Cannock has the highest Business Death Rate at 14.7% compared to county 11.1%, region 12.7% and national 12% levels.

Business Start Up Rate 2017-2022 (%)



Cannock Chase has a high business survival rate at 64% in 2022 – higher than the county (62%), regional (51%) and national (58%) averages.

Business 3-Year Survival Rate 2022 %



Source: ONS Business Demography, 2024

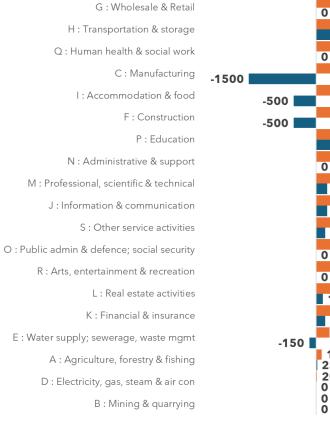
Key Employment Sectors

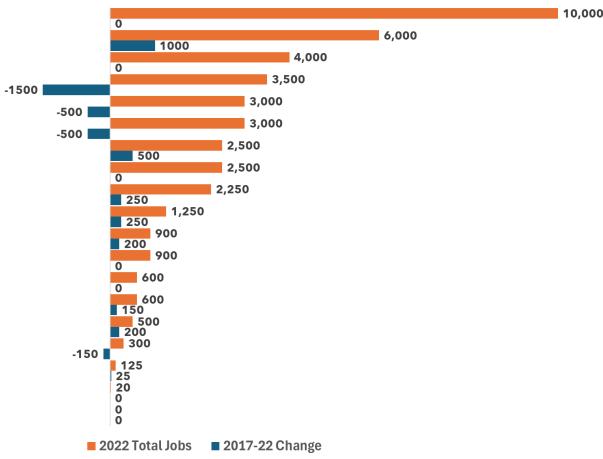
In 2022 there were a total of 42,000 jobs in Cannock Chase. There has been negligible change between 2017-22 with a decrease of -75 jobs or (-0.2%).

Key Sectors in 2022 include Wholesale & Retail (10,000 jobs), Transportation & Storage (6,000 jobs) and Human Health & Social Work (4,000 jobs).

Strongest growth between 2017-22 in Transportation & Storage (+1,000) and Education (+500) sectors.

Notable declines in growth between 2017-22 in Manufacturing (-1,500), Construction (-500) and Accommodation & Food (-500) sectors.





Key Employment Sectors 2022 and Change 2017-2022

Source: Business Register & Employment Survey (BRES), 2024

Employment Rate

85% (53,900 residents in employment) Employment rate in 2023 in Cannock Chase, higher than county 83%, regional 75% and national 76% averages.

Employment rate 2018-2023 (aged 16-64)

86% 84.8% 84% 82.7% 82% 80% 78% 76% 76.0% 75.2% 74% 72% 70% 68% 66% 2019 2020 2021 2022 2023 2018 Cannock Chase —— Staffordshire —— West Midlands —— England ••••• Linear (Cannock Chase

15% or 9,700 economically inactive residents Jan-Dec 2023, lower than county average 16% and lower than regional 21% and national average 21%.

 15.2%
 16.4%

 15.2%
 (%)

 Chase (%)
 (%)

 Chase (%)
 (%)

 Cannock
 Staffordshire

% Economically Inactive - aged 16-64 (2023)

25.0%

20.0%

15.0%

10.0%

5.0%

0.0%

Source: Annual Population Survey, 2024

Occupations

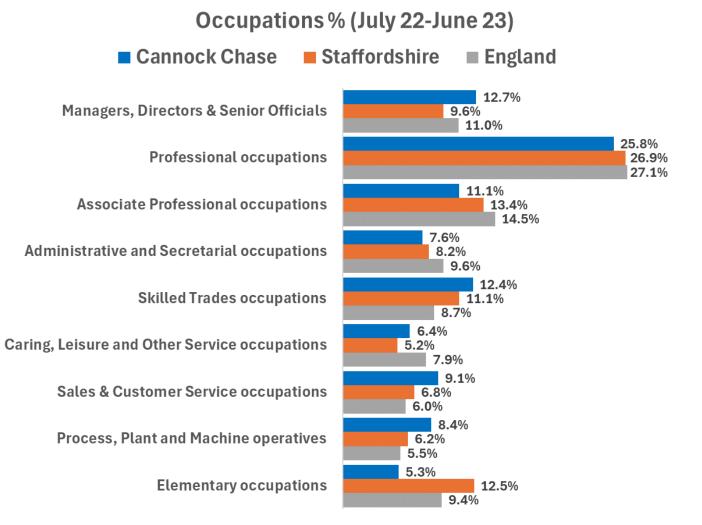
50% of jobs in higher occupation groups in July 2022-June 2023, in line with the county average 50% but slightly lower than the national average 53%.

26% of jobs in professional occupations similar to the county average 27% and national average 27%.

13% Managers, Directors & Senior Officials higher

than county average 10% and national average 11%.

Source: ONS Annual Population Survey, 2024



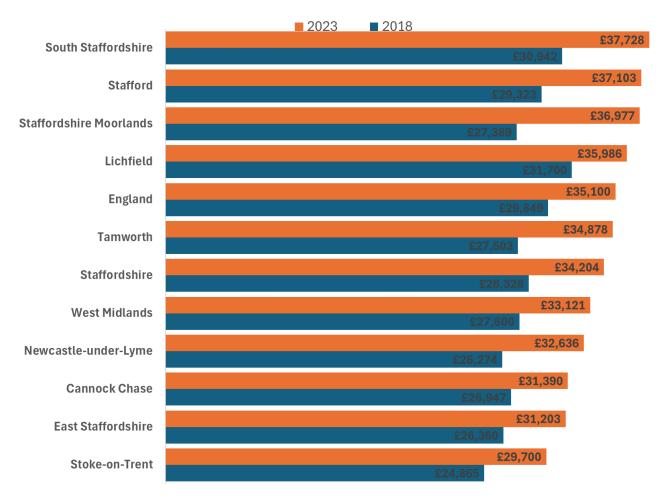
Median Resident Earnings

£31,390 average annual resident earnings in Cannock Chase in 2023, lower than county £34,204, regional £33,121 and national £35,100 averages.

16.5% growth in Cannock Chase annual resident earnings 2018-2023, one of the lowest percent increase of Staffordshire LAs and lower than county +20.7%, regional +20.0% and national +17.6% averages.

Source: ONS Annual Survey of Hours and Earnings, 2024

Average Annual Earnings by Resident (£) 2018-23



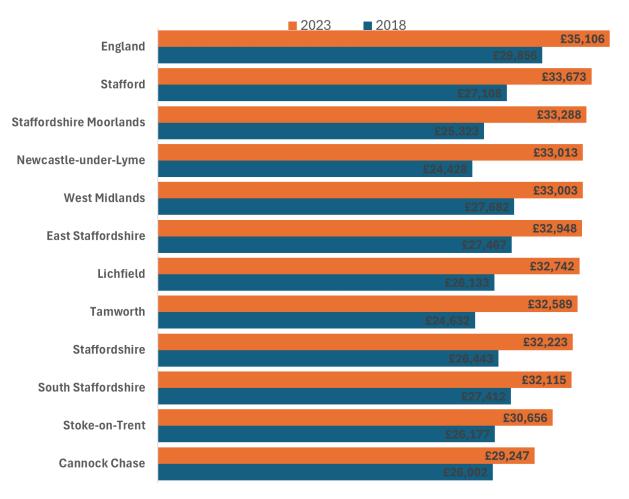
Median Workplace Earnings

£29,247 average annual workplace earnings in Cannock Chase in 2023, the lowest in Staffordshire. Cannock Chase is lower than the county £32,223, regional £33,003 and national £35,106 averages.

12.5% growth in Cannock Chase annual workplace earnings 2018-2023, the lowest percent increase of Staffordshire LAs. Cannock Chase is lower than county +21.9%, regional +19.2% and national +17.6% averages.

Source: ONS Annual Survey of Hours and Earnings, 2024

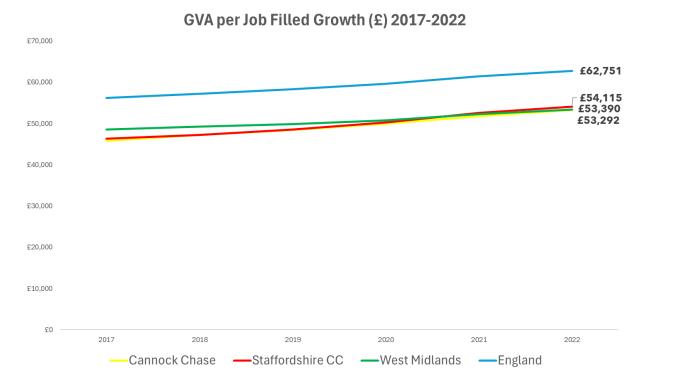
Average Annual Earnings by Workplace (£) 2018-23



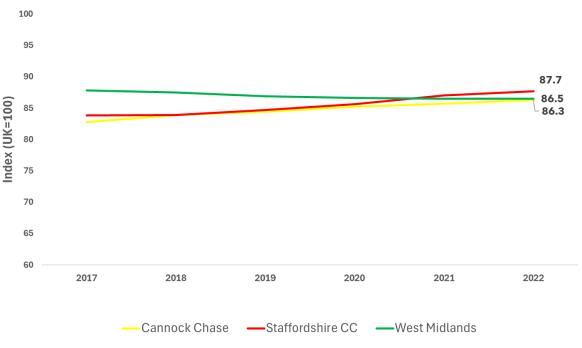
Productivity (GVA per Job Filled)

Cannock GVA per job filled at £53,292 in 2022 has grown by +16% between 2017-22. This is slightly lower than county level growth of +17%, but higher than the regional +10% and national level +12%.

Cannock GVA per job filled is -1.4% lower than the county average, -0.2% lower than the regional and -14% less productive than the UK average.





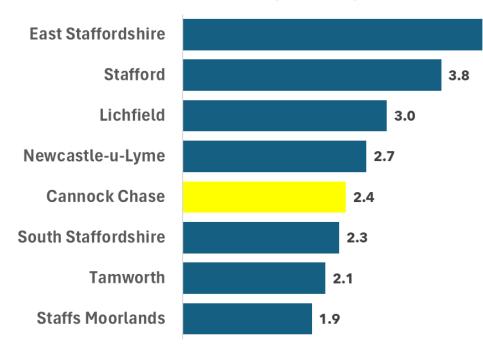


Source: ONS Productivity 2024

GVA Growth

Cannock Chase economy in 2022 worth $\pounds 2.4$ billion total GVA.

Largest sectors by GVA include Wholesale & Retail $\pounds 556$ million; Manufacturing $\pounds 295$ million and Construction $\pounds 288$ million.

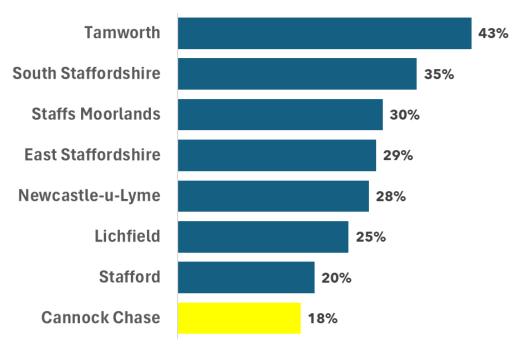


Total GVA (£billion) 2022

4.4

Cannock Chase total growth between 2017-22 was £366 million (+18%), lowest growth of all LAs. This compares to +21% growth in England, +18% West Midlands and +27% Staffordshire.

Total GVA Growth 2017-2022 (%)



Source: ONS Regional GVA (balanced) by Local Authority 2024

Claimant Count

3.5% claimant count rate in September 2024, higher than county average 3.1% but lower than regional 5.8% and national 4.4% averages.

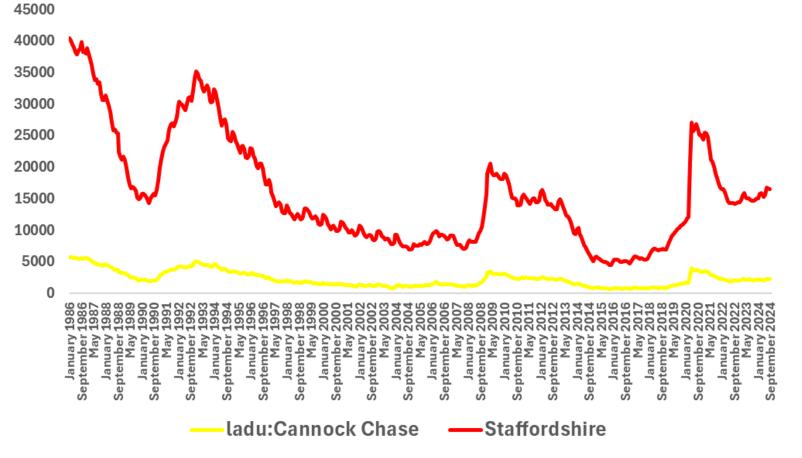
2,220 claimants in September 2024, +34% increase since March 2020, lower than county +37%, regional +49% and national 47% averages.

6.4% Youth claimant count rate in September 2024, highest of all LAs and higher than county 4.9% and national average 5.4%, but lower than regional 7.5%.

455 youth claimants in September 2024, +25% increase since March 2020, lower than county +27%, regional +35% and national average +29%.

Source: NOMIS September 2024

Cannock Chase and Staffordshire Claimant Trend



Job Vacancies

13,300 Unique postings July 2023–June 24

£27,500 Median advertised salary July 2023–June 24

Residential Care, Human Health and Retail Trade highest sector vacancies July 2023–June 24

Care Workers, Sales Related and Teaching Assistants highest occupation vacancies July 2023–June 24

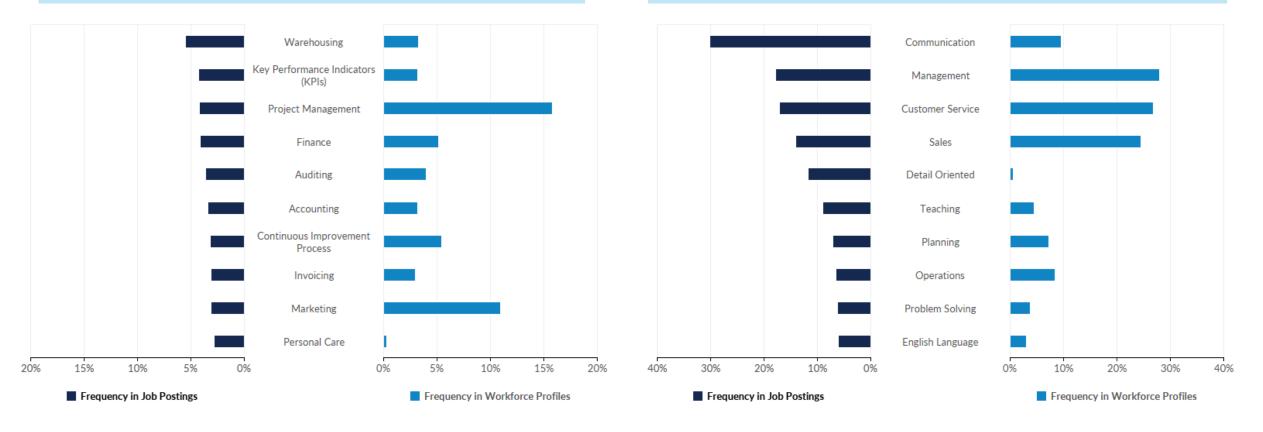
Occupation	Total/Unique (Jul22-Jun23)	Posting Intensity	
Care Workers	2,042/608	3:1	
Sales Related	1,208/545	2:1	
Teaching Assistants	863/340	3:1	
Cleaners & Domestics	709/296	2:1	
Large Goods Vehicle Drivers	836/292	3:1	
Warehouse Operatives	561/270	2:1	
Customer Service	642/257	2:1	
Kitchen/Catering Assist.	580/249	2:1	
Sales & Retail Assistant	616/243	3:1	
Social Workers	1,042/240	4:1	

Source: Lightcast 2024

Skills Gap

Warehousing, KPIs and Project Management most in demand Specialised Skills

Communication, Management and Customer Service most in demand Common Skills



Source: Lightcast 2024

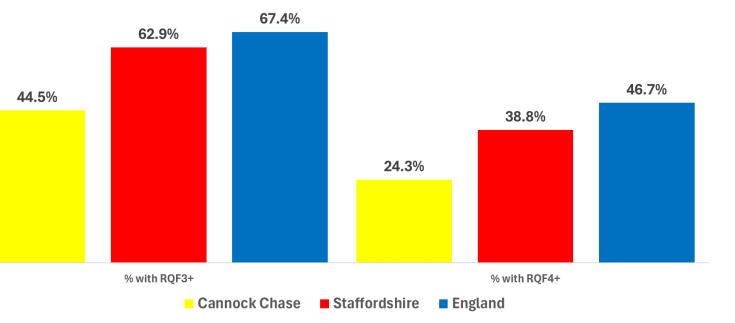
Skills Levels

24.3% adults with RQF4+, lower than county average 38.8% and national average 46.7%

44.5% adults with RQF3+,

lower than county average 62.9% and national average 67.4%

Source: ONS Annual Population Survey 2024



Adult Qualifications 2023 (%)

Apprenticeship Starts

www.staffordshire.gov.uk

Cannock has seen a -5% fall in Apprenticeship Starts 2017/18-2022/23 from 850 to 810, lower than the -8% decline across Staffordshire.

500 Cannock Chase has seen a 211% increase in 450 Higher Level Apprenticeships 2017/18-2022/23 from 400 90 to 280. This compares with a 126% increase across 350 Staffordshire. 300

The 25+ age group accounts for the highest proportion of apprenticeship starts in Cannock Chase at 50%.

In 2022/23 the most popular subject choice in Cannock Chase was Health, Public Services & Care at 31%. This was followed by Business, Administration & Law at 28% and Engineering & Manufacturing Technology at 18%.

330 280 200 2017/18 2018/19 2019/20 2020/21 2021/22 2022/23 Intermediate ApprentIceship —Advanced Apprenticeship —Higher Apprenticeship

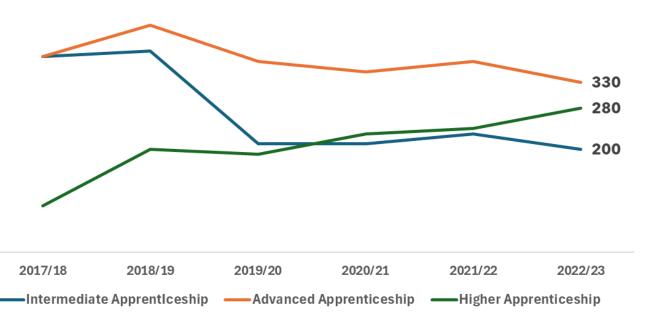
Source: DfE Geography Region and LAD - Starts, Achievements by Sex, Level, Ethnicity, SSA

250

200

150 100

50



Cannock Chase Apprenticeships by Level

Opportunities for Growth & Development



Develop partnerships and support for new businesses. Cannock Chase has a strong business survival rate of 64% (2022) better than county (62%), regional (51%) & national (58%) averages



Continue improving education and skills levels to boost growth and investment as 24% of adults have RQF4+ qualifications, below county 39% and national 47% averages



Capitalise on strong GVA per job filled growth $\pm 16\%$ between 2017-22 which is higher than regional growth of $\pm 10\%$ and national level growth of $\pm 12\%$.



Address high youth claimant rate of 6.4% (18-24, 2024), higher than county and national averages – key to future growth and continued strong employment rate